

UPS Shipping Setup



TechNote #204. Rev. 06.30.2020

Registering for UPS web services allows you to ship UPS (domestic and International) through PostalMate directly. Web services is also used for online carrier commitments and updated tracking information.

Enable UPS (on Master and/or Stand-alone stations)

- Choose Tools > PostalMate Settings
- Select Carrier Setup on the left pane
- Choose the UPS tab

| Post Settings | | | Select UPS web services from the dro |
|--|--|---|---|
| Postal te Settin | gs | | down menu. |
| Introduction Store Information Branding / Store Group Carrier Setup Set Shipping Rates Add-On Rates Surcharge Rates Insurance Settings Shipping Settings | HL Express FedEx UPS USPS OnTrac | FedEx Freight Box Online shipping interface UPS web services Status: Registration Current | |
| Freight Settings | UPS Shipper #: YXM123 | Register online with UPS | |
| Enter your UPS account number here. | Saturday pickup | Wholesale rates ASO Incentive Level: 2 | Click here to register your UPS account number. |
| Customer Settings Scale Settings Label Settings Station Settings Additional Settings | Use Customer as return contact | e color brown are trademarks of United | Save Cancel |
| Click here to select your UPS incentive level (also referred tier level). Note: You are bill on the agreement you have y not what is selected in Posta | ASO to as a ed based vith UPS, Mate. | Back Next | Close |



Register for UPS web services

- 1. Click OK to the information message "Selecting the UPS web services interface requires you to re-register online with UPS".
- 2. Verify your store information and UPS Shipper number and click Next.
- 3. If you have received a UPS invoice in the past, you need to enter the invoice information and click Next.

| Registration | |
|---|---|
| UPS Registration | |
| IMPORTANT: If UPS has generated an invoice for the Registration process will fail. | your account, you MUST complete the information on this screen or |
| Do you have an invoice from UPS? | Invoice information |
| Yes, I have an invoice No, I don't have an invoice | Number: y 123456 Date: 6/30/2020 Amount: 24.59 Control ID: Y945 |
| f you have a new account and no nvoice has been generated from JPS, click No, I don't have an nvoice , and click Next . | the UPS Ready mark, the UPS Developer Kit mark and the |
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- 4. Review and accept the UPS Access License. Scroll to the bottom of the Access License to accept the terms and click Next.
- 5. You will receive a Registration Successful message once complete.

Label Printer Setup (To be done on each PostalMate workstation)

- 1. Choose Tools > PostalMate Settings > Label Settings.
- 2. Scroll to the bottom of the list and assign your 4x6 label printer for the following UPS options:
 - Dry Ice (optional) •
 - **UPS Shipper** •

- **UPS Pickup**
- 3. Use the "Test printer assignment for selected label" button to print a test label.
- 4. Click Save to save your settings.



Label Printing and Voiding

Once set up, you may ship and void UPS shipments in PostalMate and print a ramp ready label. Use the Void Shipment screen to void any shipments if necessary.

High Value Shipments

Two high value report labels will print out to your 4x6 label printer at the time of the high value shipment (using carrier insurance only). When completing the shipment, you will see this message:

| PostalMate Shipping System | x |
|--|------------------------|
| For packages with high value report: give them to a UPS d or UPS Customer Center representative to ensure he signs copy of the receipt and returns it to you. This is your proof UPS has accepted the package(s), and will be required for submitting a claim. | river one f that |
| C | ж |

| SH 76 90 80 54 54 | INPED FOR A GOOD CUSTOMER FR 5 LBS 1 OF 1 04191077 DIF 1 OF 1 1 NTHI OKS VILLY RD 122 DUT: 20,15,10 1 MARCOS CON SECOND 4 NT TO: PC SYNERGY 7604101677 804 N TMIN OAKS VALLEY RD STE 122 |
|----------------------------------|---|
| DA 20 20 10 | SAN MARCOS CA 92069-1757 |
| U T | IPS GROUND RACKING #: 12 YA9 539 03 9710 5256 |
| | Sample |
| B | ILLING: P/P rx Ref No.: PM PKG ID 154537 rx Ref No.: FROM John Brown xxL 13.22 |
| | |
| ſ | UPS web services will display this package with the bowtie symbol. This helps your driver to know that the end of day barcode not needed. |

Carrier Pickup

When performing your daily carrier pickup in PostalMate, a UPS Pickup Summary label will print. This label summarizes the total number of packages by service and drop-offs. This label can be signed by your driver if needed. The traditional barcode summary label is no longer needed when using UPS web services. See the following info from UPS: <u>http://www.ups.com/content/us/en/resources/sri/pickup3.html</u>

