

Time Clock



TechNote #205 Rev. 4.14.2020

The setup for the **Time Clock** is located in **PM Utilities**.

(These steps only needs to be done on standalone or a master workstation).

- 1. Open PM Utilities using the shortcut or select Windows Start > PostalMate > PM Utilities.
- 2. Click on Edit User.

🕅 P	ostalM	ate Sys	tem Utilitie	es			-			×
File	Edit	View	Reports	Tools	Help					
		Posta	lMate/	Cash	Mate	S	vstem Utilities			
			Back up	p PostalN	late		Network Station Settings			
Restore			from Ba	dup		Download eUpdates				
Export Customer Data				Data		Edit User				
			Exit Sy	stem Uti	ities		Security Settings			
[More options available from the top menu]										
Сору	right ©	1988-2	020 by PC 9	Synergy,	Inc.				?	telp

Edit User

Here, you can Edit or Add a user that will be assigned to the Time Clock.

Add User			×
Add User	General First name: John Last name: Smith SS # Added: 4/14/2020 ☐ Time Clock User H Security/Log-on Password: enter again: enter again	ide	the k User uired
		Cancel 🔒 Hel	p



Time Clock Settings (PM Utilities)

Close the Security Settings screen and select *Tools > Time Clock Settings*.

This setting is available on all stations in a PostalMate network.

- **Time Clock enabled on this station**: This setting enables the Time Clock on this station. If you are network user, you would need to access this screen to either enable or disable the Time Clock on each station, based on your needs.
- **Log-on:** Choose the log-on method for this station.
- **Auto clock-out:** Enter the number of hours you wish to auto clock-out users. This is useful in the event of a missed punch out—the user will be clocked out automatically and you will only need to adjust the time on the punch.

Time Clock Settings		
Time Clock Settings	Log-on options: Fingerprint reader: this is a secure method of clocking in. Fingerprint	
Time Clock enabled on this station	readers can be set up on one or all stations in a network. Make sure to check "Password required" with the fingerprint reader option to enforce	
	passwords when a fingerprint reader is not present.	
Fingerprint reader* Name Password required* Auto dock-out users hours after docking in	Name: If a fingerprint reader is not selected, "Name" will be defaulted. Choose "Password required" to help	
* If reader is not installed and working, log-on will default to name (and password if checked)	secure log-ons. (Each Time Clock user must be set up with a password.)	
ок 🔀 Cancel 🔁 Нер		

Note:

- PostalMate security does not need to be enabled to use passwords with Time Clock log-ons.
- Some "Users" may not be required to punch into the Time Clock (such as a store owner). For these types of situations, uncheck **Time Clock User** in the **Edit User** screen.
- Supported fingerprint reader: Digital Persona 4500.



Security Settings

Security does not need to be enabled to use the Time Clock. However some basic security settings are used. Use these settings to give specific employees "administrator" access. This allows you to give specific users access to add or edit punches and reporting capabilities.

- 1. In PM Utilities, choose Security Settings.
- 2. Select a "User" from the drop down list that you wish to give administrator access for the Time Clock.
- 3. Scroll down and place a checkmark next to **Time Clock Management** and **Reports.** Click **OK** to save.

System-Wide Security S	ettings		×	
Security Settin	igs and Log-On S	ettings		
General Security Log-or System security Enabled Use s dd/Edit Users	n Settings Event Log PCS 1	-		Make sure Reports and Time Clock Management are checked for those users that have administrator access to the time clock.
T sers in data	oase: 7	SelfServe Shipment Activities ✓ Time Clock Management ✓ Users ✓		
stem security does OT need to be checked				
order to give users			_	
cess rights to the time ock. **		🔽 ОК 🔀 Cancel 🔁 Не	lp .	

**See TechNote titled <u>Security Settings</u> for detailed information regarding setting up PostalMate Security.



Using the Time Clock

You can access the time clock from any of the following locations:

- 1. Shortcut: You can create a shortcut on your desktop. Choose Start > All Programs > PostalMate. Right-click on Time Clock and choose Send to > Desktop (create shortcut).
- 2. **PostalMate**: Choose Everyday **Tools > Time Clock.**
- 3. **PostalMate** or **POS:** Choose **Tools > Time Clock.**

Launching Time Clock will require a user log-on. Depending on your settings, you can log-on with a name, a name and mandatory password, or a fingerprint.





Attendance Reports

Attendance reports are available to print in the Time Clock. You can print a report for individual users or all users by date range. Only users set up with "Report" access will be able to view/ print Attendance reports. (See page 2).

	At	tendan	ce Report by Employee			
		Erom 1	for 3/22/2020 To 3/28/2020			
QA Test Store		Profil.	5/22/2020 10 5/26/2020		Page	
804 N Twin Oaks Vlly Rd 122 RICHARDSON, TX 75080					11.9.3.2 4/17/2020	
User: Dan Jones						
Clock-In Date/Time 3/24/20 12:49 PM	Clock-Out Date/Time 3/24/20 05:26 PM	Hours 4.62	Modified by John Smith	Note Modified: Paid 04/01/2	020	
3/27/20 10:47 AM	3/28/20 09:45 AM	23.53	John Smith	Modified: Paid 04/01/2		
3/28/20 09:46 AM	3/28/20 01:05 PM	3.32	John Smith	Modified: Paid 04/01/2	020	
3/28/20 01:29 PM	3/28/20 03:05 PM	1.60	John Smith	Modified: Paid 04/01/2	020	
	Total for Dan Jones:	33.07				
User: Kim K						
Clock-In Date/Time 3/23/20 08:31 AM	Clock-Out Date/Time 3/23/20 01:32 PM	Hours 5.01	Modified by John Smith	Note Modified: Paid 04/01/2020		
3/23/20 02:04 PM	3/23/20 04:09 PM	2.08	John Smith	Modified: Paid 04/01/2020		
3/24/20 08:28 AM	3/24/20 12:59 PM	4.51	John Smith	Modified: Paid 04/01/2020		
3/25/20 08:30 AM	3/25/20 01:09 PM	4.65	John Smith	Modified: Paid 04/01/2		
3/26/20 09:55 AM	3/26/20 02:41 PM	4.77	John Smith	Modified: missed punch		
3/27/20 09:51 AM	3/27/20 02:04 PM	4.22	John Smith	Modified: Paid 04/01/2	020	
	Total for Kim K:	25.24				
User: Mark M						
Clock-In Date/Time Clock-Out Date/Time		Hours	Modified by	Note	You can add notes	
3/23/20 12:52 PM	3/23/20 05: 19 PM	4.45			record by editing th	ne entr
3/25/20 12:52 PM	3/25/20 05:20 PM	4.47			each punch.	
3/26/20 10:54 AM	3/26/20 01:50 PM	2.94				
3/26/20 02:20 PM	3/26/20 04:23 PM	2.05				
3/28/20 09:52 AM	3/28/20 12:34 PM	2.70				
3/28/20 01:04 PM	3/28/20 03:00 PM	1.94				
	Total for Mark M:	18.55				
User: Sandy Smith						
Clock-In Date/Time 3/23/20 10:00 AM	Clock-Out Date/Time 3/23/20 02:06 PM	Hours 4.10	Modified by John Smith	Note Added: missed punch		
	Total for Sandy Smith:	4.10				